



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

))
(

3.

))
(

US\$12,000,000.00

II.

	(1)	(2)	
	696,379,996		
	(1,369,000)		
	695,010,996		

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1. 930,000,000

5%

930,000,000

924,000,000

72,070,061

() 5790

(1)

1,000,000

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(/ /) (/ /)

2.

()

(1)

()

(/ /) (/ /)

3.

()

(1)

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(/ /) (/ /)

4.

()

(1)

()

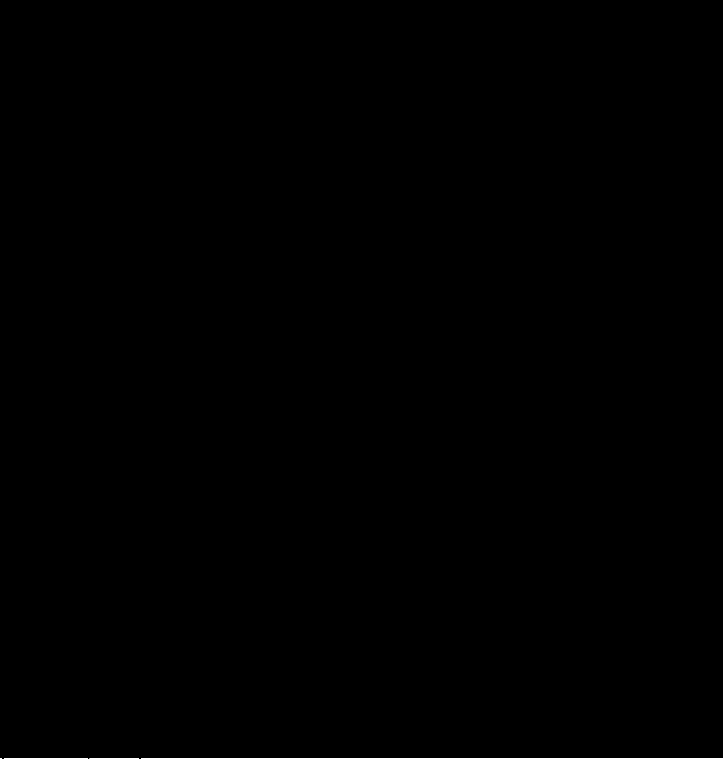
(/ /) (/ /)

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.				(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
2.				(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
3.	HK\$			(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
4.				(I)	_____		
			(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____

5.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____
6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	
				<u>(1,369,000)</u> _____
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
8.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____



		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		_____
		E. ()	<u>(1,369,000)</u>
		()	_____
		()	_____

	A E	(1)	<u>(1,369,000)</u>
		(2)	_____

()

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()



1. ()
- 2.