



31/03/2014

1/4/2014

I.

1.

|     |            |                      |                 |                       |         |  |  |
|-----|------------|----------------------|-----------------|-----------------------|---------|--|--|
| (1) | <u>750</u> |                      |                 |                       |         |  |  |
|     |            |                      |                 | (美元)                  | (美元)    |  |  |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |         |  |  |
|     | ( )        |                      |                 |                       |         |  |  |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |         |  |  |
| (2) |            |                      |                 | (請註明貨幣)               | (請註明貨幣) |  |  |
|     |            |                      |                 |                       |         |  |  |
|     | ( )        |                      |                 |                       |         |  |  |
|     |            |                      |                 |                       |         |  |  |

2.

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|   | _____ | _____ |         |
|   |       |       | (請註明貨幣) |
|   |       |       | (請註明貨幣) |
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3.

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|---|-------|-------|---------|
|   | _____ | _____ |         |
|   |       |       | (請註明貨幣) |
|   |       |       | (請註明貨幣) |
| ( | )     | _____ | _____   |
|   |       | _____ | _____   |
|   |       | _____ | _____   |

(美元)

US\$12,000,000.00

II.

|  |                    |       |       |
|--|--------------------|-------|-------|
|  | (1)                | (2)   |       |
|  | <u>692,761,996</u> | _____ | _____ |
|  | <u>1,020,000</u>   | _____ | _____ |
|  | <u>693,781,996</u> | _____ | _____ |

III.

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23

3.58/

13,482,000

(1,020,000)

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1,020,000

12,462,000

(註 1)

2. 2010 5

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(註1)

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B. (      )

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(註1)

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(註1)

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|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| ( / / )           |  |
| (註1)              |  |
| 2. _____<br>_____ |  |
| ( / / )           |  |
| (註1)              |  |
| 3. _____<br>_____ |  |
| ( / / )           |  |
| (註1)              |  |
| D. ( )            |  |
| ( )               |  |
| ( )               |  |

|    |      |            |      |         |      |
|----|------|------------|------|---------|------|
|    |      |            |      |         |      |
| 1. |      |            | (註1) | ——      |      |
|    |      | —— ( / / ) |      | ( / / ) |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      |         | —— — |
| 2. |      |            | (註1) | ——      |      |
|    |      | —— ( / / ) |      | ( / / ) |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      |         | —— — |
| 3. | HK\$ |            | (註1) |         |      |
|    |      | —— ( / / ) |      | 0       |      |
|    |      |            |      | 0       |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      |         | —— — |
| 4. |      |            | (註1) | ——      |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      | ( / / ) |      |
|    |      |            |      |         | —— — |

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|----|-------|------------------------|--|---------------------|
| 5. | _____ | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br><br>_____  |
| 6. |       | ( / / )<br><br>( / / ) | (註1)<br><br>0<br><br>0                   | 0_____<br><br>_____ |
| 7. |       | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br><br>_____  |
| 8. | _____ | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br><br>_____  |
| 9. |       | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br><br>_____  |



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|-----|---------|---------|-------|
|     |         | (註 1)   | _____ |
| 10. | ( / / ) | ( / / ) |       |
| ( ) | _____   | ( / / ) |       |
|     | ( / / ) |         |       |
|     |         |         | _____ |
|     |         | E. ( )  | _____ |
|     |         | ( )     | _____ |
|     |         | ( )     | _____ |

|  |     |     |           |
|--|-----|-----|-----------|
|  | A E | (1) | 1,020,000 |
|  |     | (2) | _____     |
|  | A E |     | _____     |
|  | A E |     | _____     |
|  |     |     | _____     |

(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)

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註：

1. 請註明股份類別 (如普通股、優先股或其他類別股份) 。
2. 如空位不敷應用，請附加指定的續頁。